

With the launch of PPR 40+ ESG
**Fidelidade promotes savings associated with
environmental and social features**

Lisbon, 23 of December 2021. Fidelidade has just launched [PPR 40+ ESG](#), a financial solution that associates savings to the promotion of good environmental practices, aimed at those who wish to set up medium/long-term savings for retirement.

[PPR 40+ ESG](#) is a Retirement Savings Plan defined with a better future for all in mind, distinguishing itself through the positive selection of issuers of financial assets duly aligned with the sustainability principles defended by Fidelidade.

The guarantees of this product are defined according to the valuation of a composite asset Index - Índice PPR 40+ ESG - with an investment strategy and risk control mechanisms, which allow value generation. This Index incorporates the promotion of environmental or social features in its investment process, aligned with the Principles of Responsible Investment, dedicated to the conscious creation of a positive social and environmental impact.

With the [PPR 40+ ESG](#), Fidelidade meets the criteria of Environmental and Social promotion and of good Governance practices, considering that the ESG Stock Indexes exclude from their constitution issuers belonging to controversial sectors with a negative environmental impact, as well as those who do not comply with international human rights, labour, environmental and corruption procedures - according to the United Nations Global Compact Principles, of which Fidelidade is a signatory.

For António Belo Santos, Fidelidade Life Business Director, "PPR 40+ ESG allows long-term savings to be guided by sustainable development criteria. This pioneering approach in the Portuguese market, whose initial impact we estimate is still limited considering the innovative characteristics of the product, is a first step in a path we are following to provide better futures for our customers and the community in which we operate".

PPR 40+ ESG will be available at this stage at Caixa Geral de Depósitos branches.

More information on [PPR 40+ ESG](#).

About Fidelidade

Founded in 1808, Fidelidade is the leading life and non-life insurer in Portugal, with a market share of 82% in 2020 countries and is present in Angola, Cape Verde, Mozambique, Spain, France, Macau, Peru, Bolivia, Paraguay, and Chile. The Fitch rating agency classified Fidelidade with an "A stable (IFS)" and "A-stable (IDR)" rating, one of the highest in the national corporate panorama, highlighting the Company's high capitalisation, namely its solvency ratio and the solidity of its investment portfolio.

With 2.3 million customers in Portugal and more than 7 million worldwide, Fidelidade conducts its activity with a "Customer Centric Approach" strategy and, through a distribution network and channels of high dimension and capillarity, guarantees consumers an integrated and personalised experience, regardless of the channel used.

Fidelidade is guided by values that have always defined it: experience, innovation, overcoming and proximity, and this year it was re-elected Consumer Choice in the category of "Insurers", "Trusted Brand" and Most Reputed Insurer in Portugal.

Supporting the development and construction of a sustainable society is an essential part of its Social Responsibility policy, which is embodied in the Fidelidade Community Programme, which distinguishes entities that work in the areas of ageing, health prevention and inclusion of people with disabilities.

www.fidelidade.pt